

# OneView Online Access for All Accounts (Formerly Albridge)

**\*You must use GOOGLE CHROME** instead of Internet Explorer at this time

(They are working to fix this issue, so you can use Internet Explorer in the future.)

- 1) Using **Google Chrome** → Go to: <https://oneview.v2020-sai.com/>

VISION2020  
ONEVIEW

User ID  
  
Continue Register Now

Welcome to VISION 2020 OneView - your source for online consolidated client account information. VISION 2020 OneView allows you to easily consolidate and organize your investment accounts and generate in-depth reports. Access your accounts anytime from anywhere in the world on our secure web site.

- 2) Click on **Register Now**

- 3) Complete the instructions on the page

a. **Social Security Number**

b. **Client Temp Password:**

i. **RAABNR (Eric Baize's Clients)**

ii. **RAAE3Z (Matt Anderson's Clients)**

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Please enter your Social Security Number and Client Temp Password.  
**All fields are required.**

Social Security Number:  
(ie. 111223333)

Client Temp Password:  
(must be 6-10 characters)

Next Cancel

- 4) Click on **Next**

- 5) Registration Process: Step 1 of 2- Click on **Accept**

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Registration Process: Step 1 of 2:

Please accept the User Agreement:

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Previous Decline Accept

- 6) Complete the required information in Step 2 of 2 and then click **Next**

Registration Process: Step 2 of 2:

\* These fields are required. Please select a User Name and Password.  
User Name and Password can be alphanumeric and must be between 6 and 20 (User Name) or 6 and 20 (Password) characters.

User Name: \*

Password: \*

Confirm Password: \*

Please enter the following information.

Prefix:

Last Name: \*

First Name: \*

Middle Initial:

Suffix / Designation:

Day Phone: \*

Evening Phone:

Fax:

E-Mail: \*

Address: \*

Address2:

City: \*

State: \*

Zip Code: \*

Date of Birth: \*  /  /

- 7) Registration Confirmation: Click on **OK**. Your advisor will then receive a notification that you are requesting access. It will be approved during normal business hours and you will then receive an e-mail notification confirming your access.

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Registration Confirmation:

Your registration request has been sent to your financial representative for approval. A confirmation will be sent to you via e-mail. You will be able to login and use our services after receiving the confirmation. If you have any questions, please contact your financial representative. Thank You.